

<b>Code</b>	<b>DXG</b>
<b>Company name</b>	Dat Xanh Group Joint Stock Company
<b>Date</b>	05/16/2018
<b>Subject</b>	Report on the use of capital

**Content:**

Dat Xanh Group Joint Stock Company has reported the use of capital from public offering in 2016 as follows:

**I. Result of public offering:**

1. Stock name: Stock of Dat Xanh Group Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 117,205,570 shares
5. Total mobilized proceeds: VND1,172,055,700,000
6. Beginning date of public offering: September 08, 2016
7. Ending date of public offering: November 18, 2016

**II. Plan for the use of capital from public offering:**

**1. Opal Riverside Project:**

- Construction progress: completed handing over apartments to customers
- Capital disbursement progress:
  - Expense for receiving the project: VND 98,151,908,303
  - Expense for construction, advertising, brokerage: VND 546,180,174,922
  - Total: VND 644,332,083,225

- Financial resource:
  - Capital mobilized from the public offering: VND 464,663,606,535
  - Other resources: VND 179,668,476,690
  - Total: VND 644,332,083,225

## **2. Luxcity Project:**

- Construction progress: completed handing over apartments to customers
- Capital disbursement progress:
  - Expense for receiving the project: VND 128,711,511,727
  - Expense for construction, advertising, brokerage: VND 476,396,496,339
  - Total: VND 605,108,008,066
- Financial resource:
  - Capital mobilized from the public offering: VND 249,229,849,823
  - Other resources: VND 355,878,158,243
  - Total: VND 605,108,008,066

## **3. Opal Garden project:**

- Construction progress: under the construction to complete the project.
- Capital disbursement progress:
  - Expense for receiving the project: VND 36,332,651,285
  - Expense for construction, advertising, brokerage: VND 298,082,654,397
  - Total: VND 334,415,305,682

- Financial resource:
  - Capital mobilized from the public offering: VND 275,391,763,149
  - Other resources: VND 59,023,542,533
  - Total: VND 334,415,305,682

**4. Result of disbursement progress:**

Project	Opal Riverside	Luxcity	Opal Garden	Total
Capital mobilized from the public offering	472,055,700,000	350,000,000,000	350,000,000,000	1,172,055,700,000
Amount disbursed	644,332,083,225	605,108,008,066	334,415,305,682	1,583,855,396,973
Of which:				
Capital mobilized from the public	464,663,606,535	24,9,229 849,823	275,391,763,149	989,258,219,507
Other resources	179,668,476,690	355,878,158,243	59,023,542,533	594,570,117,466